

The Board of Directors
Kiran Vyapar Limited
Krishna, 7th Floor, Room No.-706
224, A.J.C Bose Road
Kolkata-700017

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Pursuant to Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018
Vide Notification No SEBI/LAD-NRO/GN/2018/40 dated October 3, 2018]

We have examined the registers, records and documents of M/s Kiran Vyapar Limited for the Quarter Ended 31st March, 2019 as maintained by M/s. Maheshwari Datamatics Pvt Ltd, the Registrar/ Share Transfer agents of the Company. In our opinion and best of our knowledge and according to the information and explanations given to us as shown by the records examined by us, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT			
1)	For Quarter ended	31.03.2019	
2)	ISIN	INE555P01013	
3)	Face Value	Rs.10/-	
4)	Name of the Company	KIRAN VYAPAR LTD	
5)	Registered Office Address	Krishna, 7th Floor, Room No – 706 224, A.J.C Bose Road Kolkata – 700017	
6)	Correspondence Address	Krishna, 7th Floor, Room No – 706 224, A.J.C Bose Road Kolkata – 700017	
7)	Telephone & Fax Nos.	PHONE: 033-2223-0016/18 FAX : 033-2223-1569	
8)	Email Address	kvl@lnbgroup.com	
9)	Name of the Stock Exchanges where the Company's securities are listed	<ul style="list-style-type: none">• BSE Limited• The Calcutta Stock Exchange Limited	
		Number of Shares	% of total issued capital
10)	Issued Capital	2,72,84,211	100%
11)	Listed Capital (Exchange-wise) [as per company's records]	2,59,20,000	94.99%
12)	Held in dematerialized form in CDSL	1,551,908	5.69%
13)	Held in dematerialized form in NSDL	2,42,49,199	88.88%
14)	Physical	1,483,104	5.44%
15)	Total No. of Shares (12+13+14)	2,72,84,211	100%



16)	Reasons for difference if any, between [10 & 11 & [11 & 15]		<p>The Board of Directors of Kiran Vyapar Limited at their meeting held on 29th March, 2019, has allotted 13,64,211(Thirteen Lacs Sixty Four Thousand Two Hundred Eleven) Equity Shares bearing face value of Rs. 10/- each under the Employee Share Purchase Scheme of Kiran Vyapar Limited - Share Incentive Plan 2018 (KVL-SIP 2018); pursuant to tranche-I implementation of KVL SIP 2018.</p> <p>Total issued, subscribed and paid up Share Capital of the Company after the said allotment is 2,72,84,211 (Two Crores Seventy Two Lacs Eighty Four Thousand Two Hundred Eleven) Equity Shares of Rs. 10/- each.</p>				
Certifying the details of changes in share capital during the quarter under consideration as per Table below:							
17)	Particulars*	No. of Shares	Applied / Not applied for listing	Listed on Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Approval pending for stock exchange (specify names)
	Employee Share Purchase Scheme of Kiran Vyapar Limited - Share Incentive Plan 2018 (KVL-SIP 2018); pursuant to tranche-I implementation of KVL SIP 2018.	13,64,211	Not Applied (Application for listing will be made in due course.)	To be Listed at BSE Limited (BSE) & The Calcutta Stock Exchange Limited (CSE)	No (Intimation will be made in due course)	No (Intimation will be made in due course)	No In principal Approval received from; BSE on 09.05.2018 CSE on 05.07.2018
*Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)							
18)	Register of Members is updated (Yes/No) If not, updated up to which date				YES		
19)	Reference of previous quarter with regards to excess dematerialized shares, if any				NIL		
20)	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why.				N.A.		
21)	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.				NIL		
	Total No. of demat requests	No. of requests		No. of Shares	Reasons for delay		
	Confirmed after 21 days	NIL		NIL	N.A.		
	Pending for more than 21 days	NIL		NIL	N.A.		
22)	Name, Telephone & Fax No. of Compliance Officer of the Company				Mr. Pradip Kumar Ojha Phone: 033-2223-0016/18 Fax: 033-2223-1569		



23)	Name, Address, Tel & Fax No., Registration No. of the Auditor	M/s S R & Associates 16A, Shakespeare Sarani, New B.K.Market, 5 th Floor, Kolkata- 700071 Ph No :-033-22826807/22826809 Unique Code No: - P2008WB016700
24)	Appointment of common agency for share registry work, if yes (name & address)	Maheshwari Datamatics Pvt Ltd. 23, R.N.Mukherjee Road, 5 th Floor, Kol-700001
25)	Any other detail that the auditor may like to provide (e.g. BIFR Company, Delisting from Stock Exchange, Company changed its name, etc.)	---

For S.R. & Associates
Company Secretaries
Unique Code No: - P2008WB016700

Dated: 25.04.2019
Place: Kolkata

Geeta Roy Chowdhury
(CS Geeta Roy Chowdhury)
Partner
Membership No: - 7040
C.P. No: 7741

